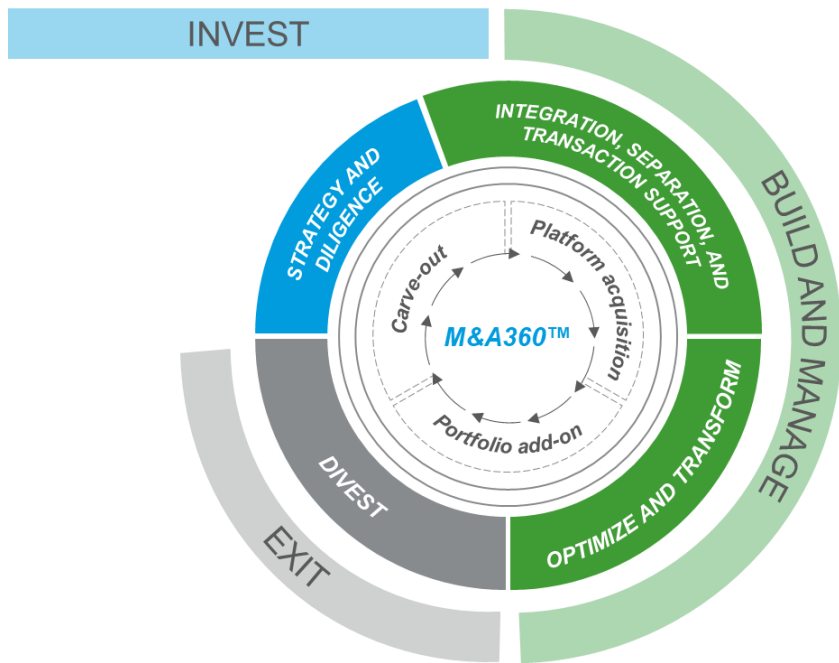


RSM's M&A360™

Value creation happens across the life cycle of an investment. **M&A360™**, an outcome-driven framework, drives value creation and preservation throughout the transaction life cycle by *programmatically* applying critical assets, *innovative* methodologies and industry *experience* to help *maximize* operational performance and return on invested capital.

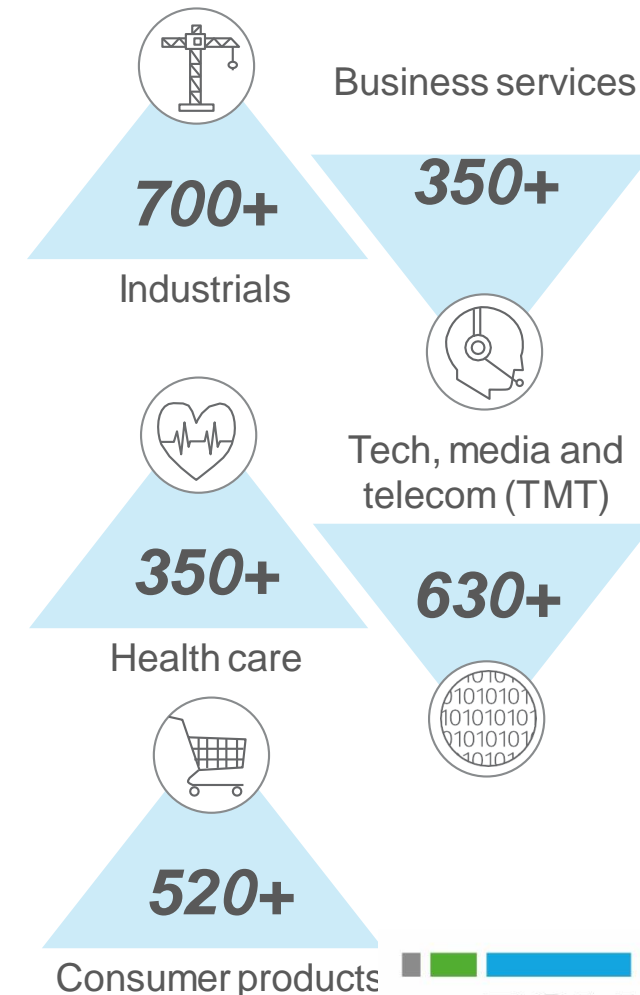


-  **Strategy and diligence** Securing strategically best-fit investments and optimizing purchase price and terms through negotiating insights; effectively quantifying the risks, costs and opportunities associated with business transition and accelerating transaction speed to close without compromising thorough planning for day one.
-  **Integration, separation and transaction support** Identifying and minimizing risks, accelerating transition timelines and minimizing cost variability to ensure the transaction priorities and investment thesis are achieved—regardless of transaction structure.
-  **Optimize and transform** Driving process transformation and maximizing portfolio operations and financial performance to generate enterprise value creation.
-  **Divest** Maximizing marketability and exit value, accelerating the exit process and identifying or mitigating risks that could adversely affect the valuation or salability.

Experience you can count on

- \$50M-\$2B** Target revenue size (public and private)
- 600+** Number of completed integration transaction engagements in last five years
- 300+** Number of completed carve-out transaction engagements in last five years
- 2200+** Number of current private equity portfolio company clients
- 450+** Number of dedicated transaction advisory professionals across the U.S. and Canada

2800+ transactions, inclusive of cross-border, completed in last five years across multiple industries, including:

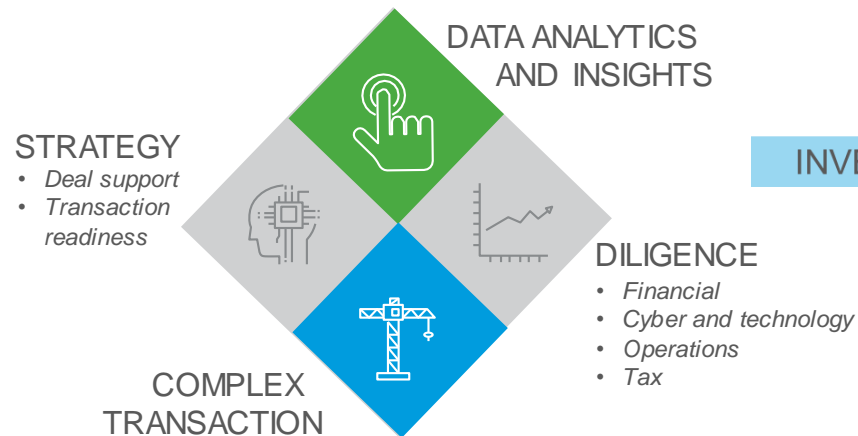


RSM's M&A360™

RSM's **M&A360™** is a more effective way to help clients drive value—an integrated, dynamic framework that applies a full suite of services, resources and experience to create transformative value through each stage of the investment life cycle.

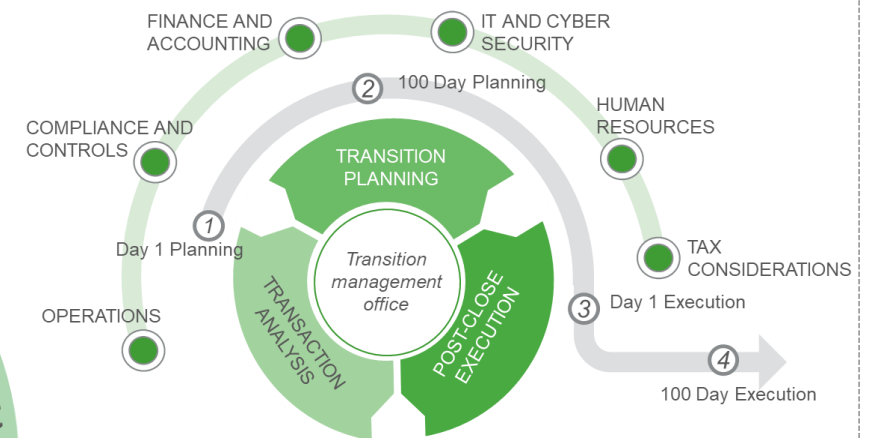
Strategy and diligence

Understanding your transaction needs and investment thesis gives us the ability to help you manage risk across financial, operational and strategic drivers to help you underwrite and support the go-forward business.



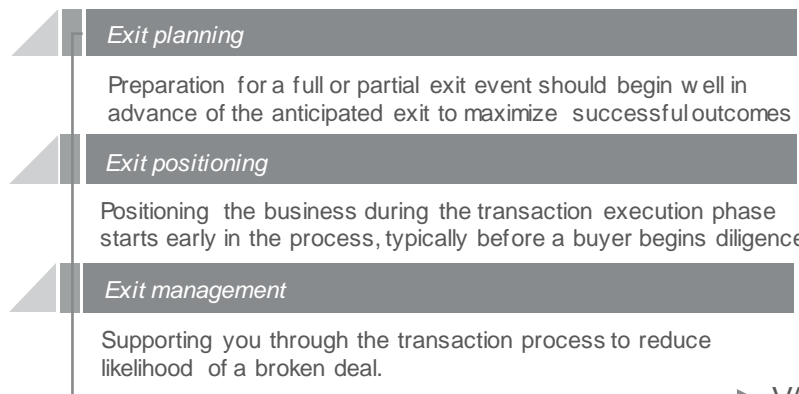
Integration, separation and transaction support

Applying a disciplined management and governance layer with support from strategic partners* ensures consistent and targeted preparation, planning and post-close execution to align with the investment thesis and generate value.



Divest

A thoughtfully executed divestiture maximizes marketability and exit value, accelerates the process, and identifies or mitigates risks that could adversely affect the valuation or salability.



Optimize and transform

Focused on optimizing and transforming business functions—people, process and technology—to support revenue expansion, growth acceleration and enhanced return on investment

