



A National Leader in Financial Advisory

Corporate Finance Practice Overview

The Chartwell Advantage

Chartwell's corporate finance professionals leverage large cap investment banking expertise to serve the privately-held middle market, delivering creative, solutions-based advice to optimize our clients' objectives. We have completed numerous transactions across all industry sectors, providing successful outcomes for all stakeholders.



Corporate Finance Expertise

- Capital Markets
- Mergers & Acquisitions
- ESOP Transaction Advisory
- Special Situations



Senior Debt
Recapitalization
Financial Advisor



Debt & Equity
Recapitalization
Financial Advisor



Complete Sale of the
Company to an ESOP
Financial Advisor



Senior Credit
Facilities
Financial Advisor



Debt & Equity
Capitalization
Financial Advisor

Corporate Finance Leadership



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